



May 17, 2021

Subject: Notification of the offering date of newly issued ordinary shares through private placement

To: The President  
The Stock Exchange of Thailand

In accordance with the resolution of the 2021 Annual General Meeting of Shareholders held on April 29, 2021 of Vintcom Technology Public Company Limited (“the Company”) has passed a resolution of capital increase, issuance and offering of 7,005,200 newly issued ordinary shares of the Company with a par value of Baht 0.50 per share through private placement to two specific investors, namely WPS and WPS MSSP, at the offering price of Baht 5.71 per share. The said offering price is a price for which the shareholders’ meeting of the Company has resolved on clear determination of the offering price, which is a price calculated based on the weighted average price of the Company’s shares traded on the Stock Exchange of Thailand (“SET”) during 15 consecutive business days before the date on which the Board of Directors’ meeting of the Company resolved to propose such shareholders’ meeting to consider and approve the issue and offering of new ordinary shares of the Company through private placement (i.e. between January 29, 2021 and February 19, 2021)

The issue of the Company’s new ordinary shares for offering to WPS and WPS MSSP this time constitutes part of the payment for the ordinary shares of I-SECURE Co., Ltd. acquired by the Company as per the approval given by the Extraordinary General Meeting of Shareholders of the Company No. 1/2018, held on October 12, 2018. WPS and WPS MSSP Limited are not the connected persons of the Company pursuant to the Notification of the Capital Market Supervisory Board No. TorChor. 21/2551 Re: Rules on Connected Transactions dated August 31, 2008 (as amended) and the Notification of the SET Board of Governors Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 dated November 19, 2003 (as amended)

On May 17, 2021, the Company was get approval for offering of its newly issued shares through private placement from the Office of the Securities and Exchange Commission by setting a clear determination of the offering price according to the Notification of the Capital Market Supervisory Board No. TorChor. 72/2558 Re: Approval for Listed Companies to Offer Newly Issued Shares through Private Placement dated October 28, 2015 (as amended)

Therefore, the Company determined that May 18, 2021 is the date of the offering of the newly issued ordinary shares of the Company to the specific investors with details as follows;



1. List of the specific investors that will be allotted the Company's newly issued ordinary shares

	Name	No. of shares allot	
		No. of shares (shares)	As % of paid-up capital after capital increase
1.	WPS	3,572,700	1.16%
2.	WPS MSSP	3,432,500	1.12%
	Total	7,005,200	2.28%

2. Period for subscription of the newly issued ordinary Shares

May 18, 2021

3. Offering price

Baht 5.71 per share

Please be informed accordingly.

Yours Sincerely

(Mrs. Songsri Srirungroungjit)

Managing Director